

Rapport MutuaValue

Mitsui & Co., Ltd.

OTCM:MITSY

Pays	Japan			
Industrie	Financials			
Supersecteur	Financial Services			
Secteur	Investment Banking and Brokerage Services			
Sous Secteur	Diversified Financial Services			
Employés	46 811			
Chiffre d'affaires 2023	91 902	mEUR	PER 2023	5,7
Résultat net 2023	7 263	mEUR	Dividend Yield 2023	3,1%
Market Cap 31.12.2023	41 416	mEUR	Béta boursier	0,86
Cours au 31.12.2023	4 116,0	JPY		

Mitsui & Co., Ltd. est une société commerciale générale. La Société exerce ses activités dans sept segments d'activité. Le segment Steel Products fournit des aciers d'infrastructure, des pièces automobiles, des aciers énergétiques et autres. Le segment Metal Resources fournit du minerai de fer, du charbon, du cuivre, du nickel, de l'aluminium et autres. Le segment Machinery and Infrastructure fournit des produits et services tels que l'électricité, l'énergie marine, la distribution de gaz, l'eau, la logistique et autres. Le segment Chemicals fournit des matières premières et des produits pétrochimiques, des matières premières et des produits inorganiques, des matières agricoles. Le segment Energy fournit du pétrole, du gaz naturel, des produits pétroliers, de l'environnement et de l'énergie de prochaine génération. Le segment Lifestyle Industry fournit des services d'alimentation, de textile, de santé et d'externalisation. Le segment Next Generation and Function Promotion développe des activités liées à la gestion d'actifs, au crédit-bail, à l'assurance, aux investissements de rachat et autres.

Documents

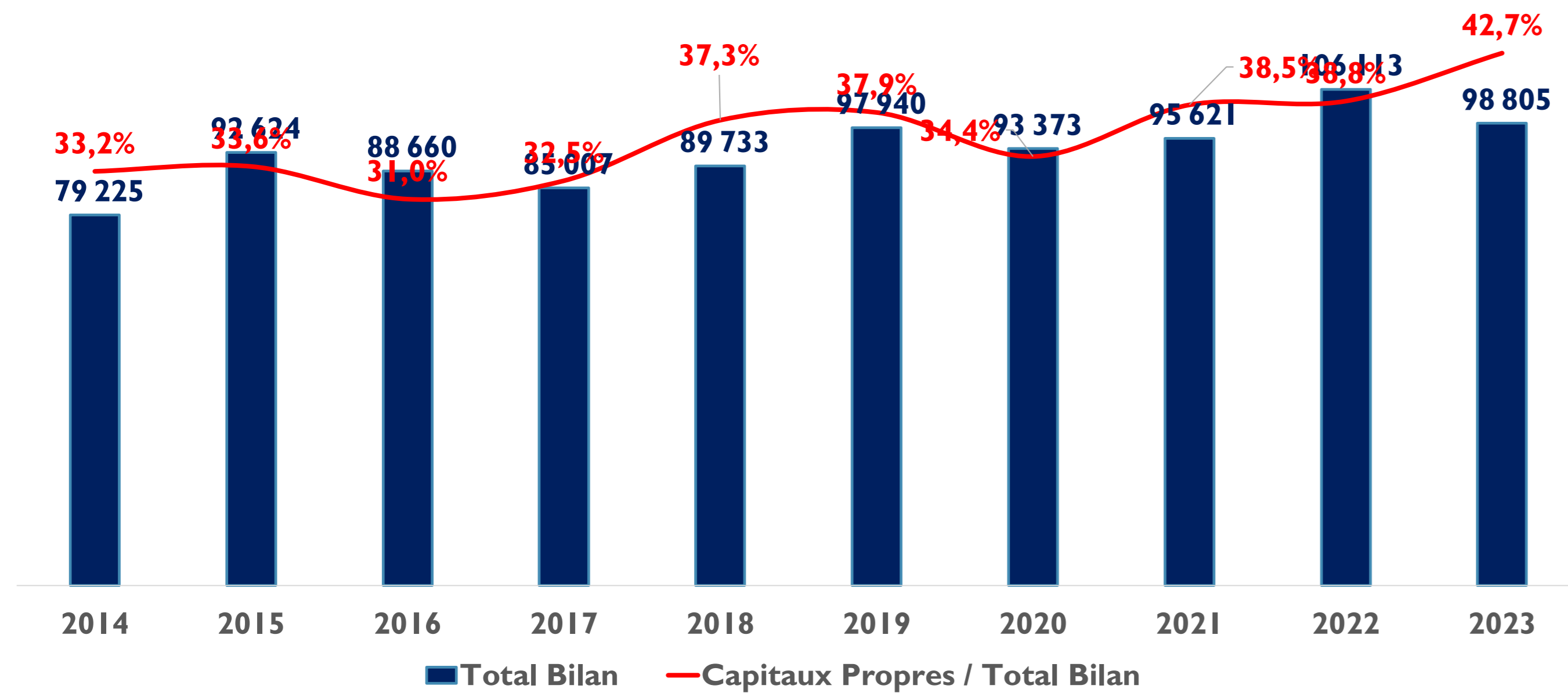
- 1 - KPI Financiers (2014 - 2023)
- 2 - Benchmark Industry (Revenue & Net Result)
- 3 - Benchmark Industry (Return On Equity & PER)

I - Financial KPI (2014 - 2023)

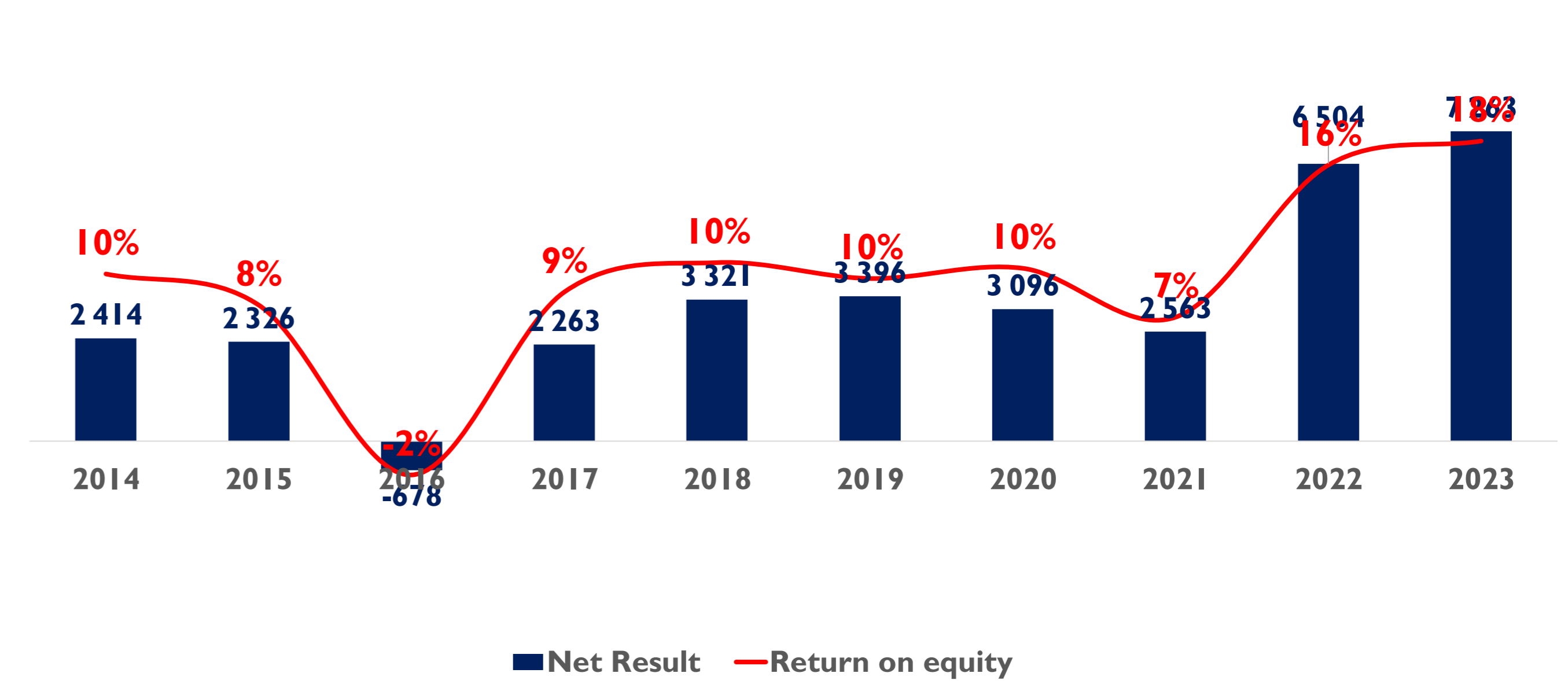
Mitsui & Co., Ltd.

Industry Financials
Supersector Financial Services
Sector Investment Banking and Brokerage Services
Sub Sector Diversified Financial Services

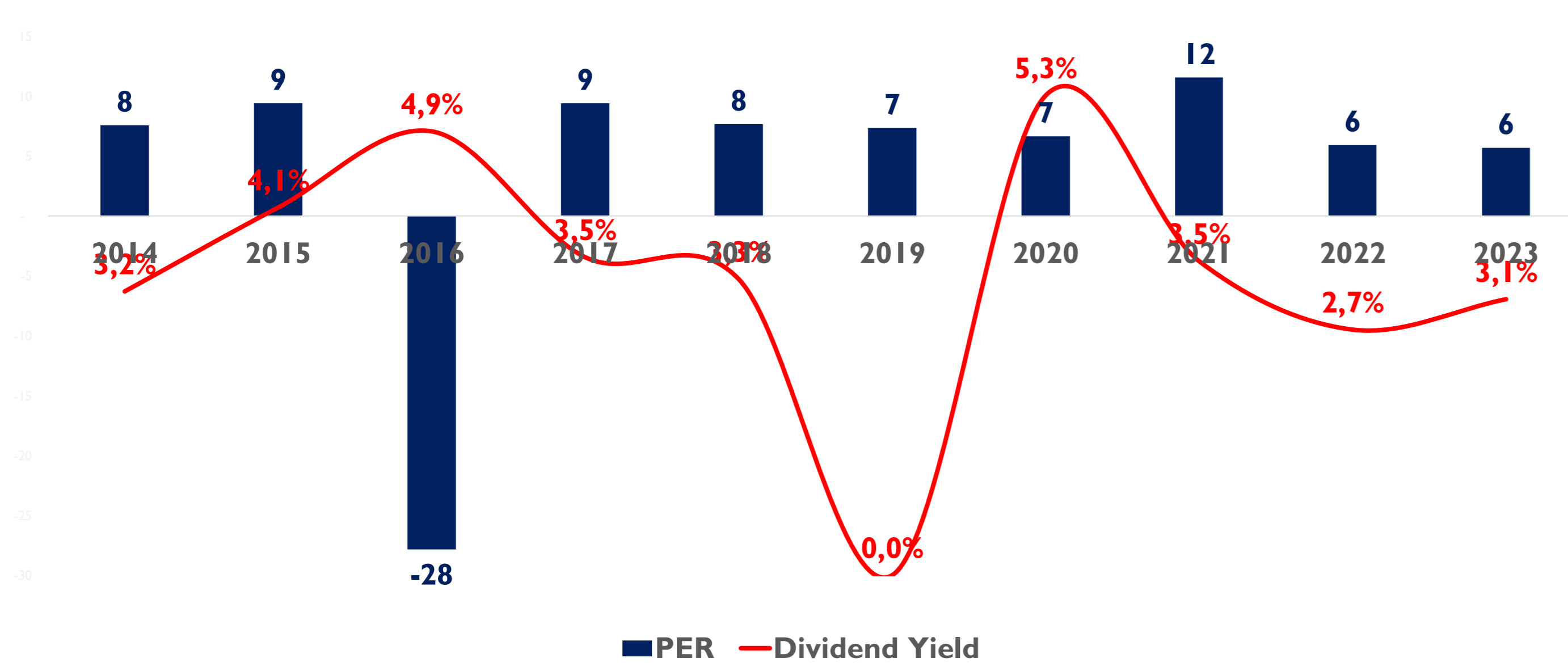
Total Balancesheet (M EUR) & Equity (%)



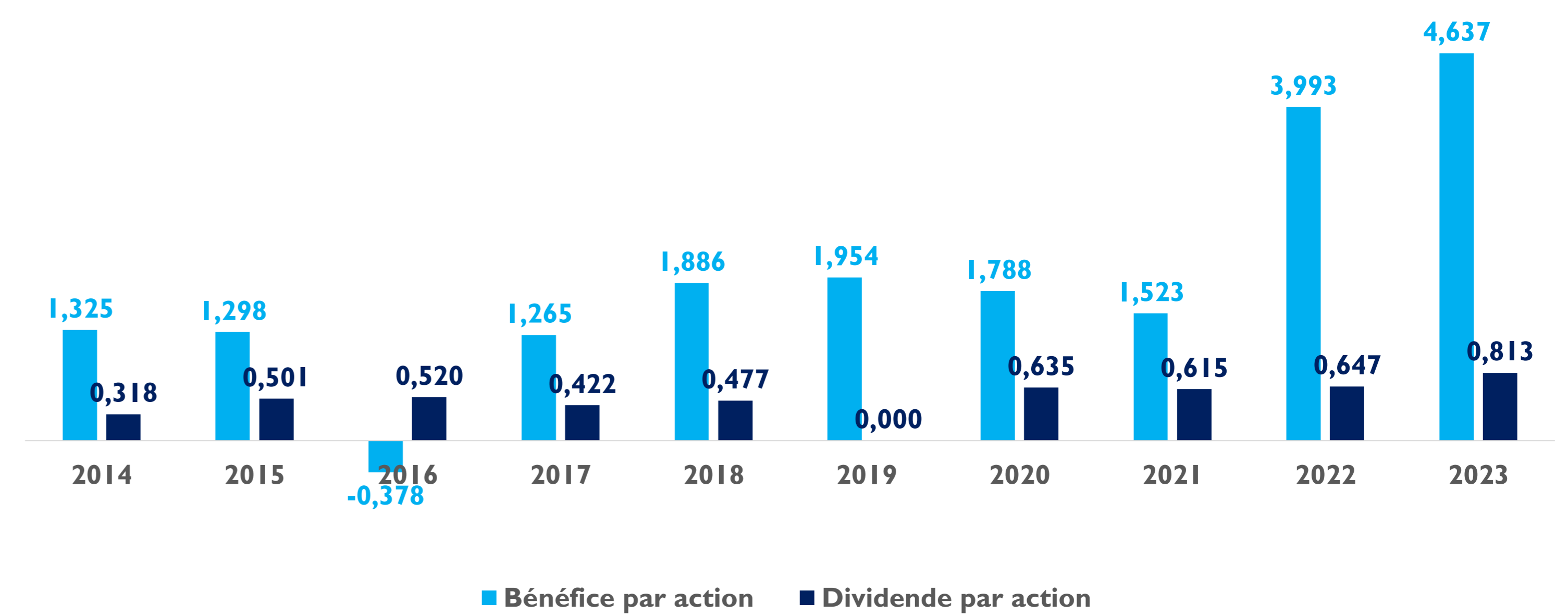
Net Result & Return On Equity



Price Earning Ratio & Dividend Yield (%)



Earnings & Dividends per shares (EUR)



2 - Benchmark Industry (Revenue & Net Result)

Mitsui & Co., Ltd.

Industry	Financials
Supersector	Financial Services
Sector	Investment Banking and Brokerage Services
Sub Sector	Diversified Financial Services

Total Balancesheet

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	79 225	92 624	88 660	85 007	89 733	97 940	93 373	95 621	106 113	98 805
SoftBank Group Corp.	115 032	159 656	168 270	182 077	247 456	295 946	294 659	349 535	338 070	282 240
Investor Ab	34 439	36 628	38 730	41 505	40 608	49 532	56 910	77 612	65 130	75 292
BlackRock, Inc.	197 519	206 908	208 877	183 621	139 365	150 100	144 228	134 777	110 283	113 007
KKR & Co. Inc.	54 256	65 268	37 001	38 218	44 317	54 210	65 037	233 344	259 776	291 015
Blackstone Inc.	25 954	20 691	25 048	28 708	25 262	29 006	21 408	36 373	39 869	36 956
Sumitomo Mitsui Financial	1 093 553	1 392 385	1 516 223	1 412 842	1 579 705	1 669 748	1 738 849	1 853 352	1 832 427	1 737 191
ITOCHU Corporation	53 664	64 978	65 305	60 032	68 759	82 797	86 361	85 404	86 419	84 227
Marubeni Corporation	50 026	58 241	57 839	50 975	54 579	55 826	49 984	53 014	58 702	51 093
Total	1 703 669	2 097 379	2 205 954	2 082 984	2 289 784	2 485 104	2 550 807	2 919 031	2 896 789	2 769 827

Total Balancesheet - Annual Growth Rate

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR*
Mitsui & Co., Ltd.		17%	-4%	-4%	6%	9%	-5%	2%	11%	-7%	2%
SoftBank Group Corp.		39%	5%	8%	36%	20%	0%	19%	-3%	-17%	10%
Investor Ab		6%	6%	7%	-2%	22%	15%	36%	-16%	16%	9%
BlackRock, Inc.		5%	1%	-12%	-24%	8%	-4%	-7%	-18%	2%	-6%
KKR & Co. Inc.		20%	-43%	3%	16%	22%	20%	259%	11%	12%	21%
Blackstone Inc.		-20%	21%	15%	-12%	15%	-26%	70%	10%	-7%	4%
Sumitomo Mitsui Financial		27%	9%	-7%	12%	6%	4%	7%	-1%	-5%	5%
ITOCHU Corporation		21%	1%	-8%	15%	20%	4%	-1%	1%	-3%	5%
Marubeni Corporation		16%	-1%	-12%	7%	2%	-10%	6%	11%	-13%	0%
Moyenne		23%	5%	-6%	10%	9%	3%	14%	-1%	-4%	6%

Net result attributable to owners of the company

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	2 414	2 326	- 678	2 263	3 321	3 396	3 096	2 563	6 504	7 263
SoftBank Group Corp.	3 634	5 073	3 853	10 542	8 246	11 570	7 605	38 108	12 145	6 232
Investor Ab	5 393	1 897	3 524	4 502	220	9 690	5 261	22 250	6 722	11 408
BlackRock, Inc.	2 713	3 072	3 009	4 129	3 760	3 984	4 019	5 210	4 855	5 046
KKR & Co. Inc.	393	449	293	849	988	4 130	4 170	10 856	960	3 423
Blackstone Inc.	1 305	652	986	1 226	1 347	3 441	1 843	10 926	2 802	1 276
Sumitomo Mitsui Financial	5 284	5 720	5 255	4 699	5 828	5 958	5 567	3 918	5 025	5 177
ITOCHU Corporation	1 691	2 281	1 953	2 603	3 177	4 104	3 965	3 067	5 833	5 142
Marubeni Corporation	1 454	802	506	1 148	1 677	1 893	1 562	1 706	3 017	3 488
Total	24 281	22 273	18 703	31 963	28 123	48 166	18 755	98 603	8 209	35 992

Net result attributable to owners of the company - Annual Growth Rate

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	CAGR*
Mitsui & Co., Ltd.		-4%	-129%	-434%	47%	2%	-9%	-17%	154%	12%	13%
SoftBank Group Corp.		40%	-24%	174%	-22%	40%	-166%	-601%	-132%	-49%	-206%
Investor Ab		-65%	86%	28%	-105%	-4512%	-46%	323%	-130%	-270%	9%
BlackRock, Inc.		13%	-2%	37%	-9%	6%	1%	30%	-7%	4%	7%
KKR & Co. Inc.		14%	-35%	189%	16%	318%	1%	160%	-109%	-457%	27%
Blackstone Inc.		-50%	51%	24%	10%	156%	-46%	493%	-74%	-54%	0%
Sumitomo Mitsui Financial		8%	-8%	-11%	24%	2%	-7%	-30%	28%	3%	0%
ITOCHU Corporation		35%	-14%	33%	22%	29%	-3%	-23%	90%	-12%	13%
Marubeni Corporation		-45%	-37%	127%	46%	13%	-182%	-209%	77%	16%	10%
Moyenne		-8%	-16%	71%	-12%	71%	-61%	426%	-92%	338%	4%

* 2014 - 2023

3 - Benchmark Industry (Return On Equity & PER)

Mitsui & Co., Ltd.

Industry	Financials
Supersector	Financial Services
Sector	Investment Banking and Brokerage Services
Sub Sector	Diversified Financial Services

Net Result

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	2 578	2 481	- 544	2 411	3 502	3 540	3 253	2 677	6 667	7 417
SoftBank Group Corp.	4 041	5 797	4 593	6 797	9 824	11 926	- 6 028	33 366	- 10 397	- 5 074
Investor Ab	5 396	1 897	3 524	4 500	- 224	9 691	5 248	22 240	- 6 722	11 369
BlackRock, Inc.	2 688	3 079	3 007	4 160	3 757	4 029	4 308	5 479	4 682	5 206
KKR & Co. Inc.	4 444	4 845	902	2 135	2 141	4 130	4 170	10 856	- 960	4 913
Blackstone Inc.	3 044	1 492	2 134	2 813	2 850	3 441	1 843	10 926	2 802	2 242
Sumitomo Mitsui Financial C	6 151	6 588	6 136	5 474	6 653	6 495	5 702	3 941	5 084	5 244
ITOCHU Corporation	1 754	2 244	2 246	2 769	3 426	4 474	4 423	3 368	6 250	5 426
Marubeni Corporation	1 470	856	549	1 151	1 719	1 962	- 1 504	1 781	3 093	3 551
Total	31 567	29 279	22 548	32 210	33 648	49 688	21 415	94 634	10 500	40 295

Equity

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	26 307	31 119	27 464	27 585	33 476	37 143	32 117	36 847	41 209	42 173
SoftBank Group Corp.	13 481	21 604	21 239	26 508	49 784	73 864	58 311	91 341	83 249	68 409
Investor Ab	27 783	29 577	31 413	34 160	31 955	40 292	46 119	66 681	54 456	64 424
BlackRock, Inc.	22 667	26 678	27 838	26 925	29 293	31 092	30 687	34 340	36 363	37 824
KKR & Co. Inc.	42 586	45 437	16 240	17 229	22 168	27 152	33 249	51 333	50 308	53 544
Blackstone Inc.	14 277	11 234	11 873	11 448	12 012	13 444	11 890	19 165	18 452	16 578
Sumitomo Mitsui Financial C	52 996	68 499	72 458	76 738	92 163	93 889	85 295	90 909	86 730	82 168
ITOCHU Corporation	14 104	18 469	17 826	17 753	23 685	30 254	30 374	29 569	33 873	35 097
Marubeni Corporation	9 537	11 526	10 703	12 445	14 568	16 986	12 690	14 606	16 627	19 156
Total	223 738	264 143	237 053	250 790	309 104	364 116	340 733	434 790	421 267	419 375

Net Result / Equity

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Avg*
Mitsui & Co., Ltd.	10%	8%	-2%	9%	10%	10%	10%	7%	16%	18%	9%
SoftBank Group Corp.	30%	27%	22%	26%	20%	16%	-10%	37%	-12%	-7%	14%
Investor Ab	19%	6%	11%	13%	-1%	24%	11%	33%	-12%	18%	13%
BlackRock, Inc.	12%	12%	11%	15%	13%	13%	14%	16%	13%	14%	13%
KKR & Co. Inc.	10%	11%	6%	12%	10%	15%	13%	21%	-2%	9%	11%
Blackstone Inc.	21%	13%	18%	25%	24%	26%	15%	57%	15%	14%	25%
Sumitomo Mitsui Financial C	12%	10%	8%	7%	7%	7%	7%	4%	6%	6%	7%
ITOCHU Corporation	12%	12%	13%	16%	14%	15%	15%	11%	18%	15%	14%
Marubeni Corporation	15%	7%	5%	9%	12%	12%	-12%	12%	19%	19%	9%
Moyenne	14%	11%	10%	13%	11%	14%	6%	22%	2%	10%	11%

* 2014 - 2023

Market Cap

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	18 321	21 932	18 861	21 312	25 467	24 886	20 588	29 605	38 543	41 416
SoftBank Group Corp.	64 028	62 985	51 371	64 400	68 738	97 191	62 140	134 903	67 552	51 346
Investor Ab	22 792	25 417	26 919	28 475	28 165	37 101	45 584	71 306	53 391	63 671
BlackRock, Inc.	49 742	52 252	59 598	69 739	55 216	69 813	90 252	123 063	100 269	111 184
KKR & Co. Inc.	7 285	6 428	6 554	8 223	8 814	14 154	18 571	38 300	32 620	65 920
Blackstone Inc.	16 643	17 037	16 654	17 767	31 423	33 657	36 809	82 227	51 519	90 683
Sumitomo Mitsui Financial C	8 448	9 624	7 457	8 208	9 813	9 186	5 582	8 393	7 489	9 342
ITOCHU Corporation	13 141	15 700	17 795	18 390	25 454	25 782	26 495	40 771	43 719	40 501
Marubeni Corporation	8 294	9 168	8 038	8 793	10 603	11 260	7 398	12 214	17 590	19 720
Total	208 694	220 542	213 247	245 306	263 693	323 030	313 419	540 783	412 691	493 782

Net result attributable to owners of the company

m€	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
Mitsui & Co., Ltd.	2 414	2 326	- 678	2 263	3 321	3 396	3 096	2 563	6 504	7 263
SoftBank Group Corp.	3 634	5 073	3 853	10 542	8 246	11 570	- 7 605	38 108	- 12 145	- 6 232
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Price-Earnings Ratio

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	Avg*
Mitsui & Co., Ltd.	8	9	- 28	9	8	7	7	12	6	6	9
SoftBank Group Corp.	18	12	13	6	8	8	- 8	4	- 6	- 8	11
Investor Ab	4	13	8	6	- 128	4	9	3	- 8	6	7
BlackRock, Inc.	18	17	20	17	15	18	22	24	21	22	19
KKR & Co. Inc.	19	14	22	10	9	3	4	4	- 34	19	7
Blackstone Inc.	13	26	17	14	23	10	20	8	18	71	12
Sumitomo Mitsui Financial C	2	2	1	2	2	2	1	2	1	2	2
ITOCHU Corporation	8	7	9	7	8	6	7	13	7	8	8
Marubeni Corporation	6	11	16	8	6	6	- 5	7	6	6	9
Moyenne	9	10	11	8	9	7	17	5	50	14	9