

Rapport MutuaValue

Foxconn Industrial Internet Co.,

XHKG:6088

| | | | |
|--------------------------------|-----------------------------------|----------------------------|------|
| Pays | China | | |
| Industrie | Technology | | |
| Supersecteur | Technology | | |
| Secteur | Technology Hardware and Equipment | | |
| Sous Secteur | Production Technology Equipment | | |
| Employés | 66 148 | | |
| Chiffre d'affaires 2023 | 60 934 mEUR | PER 2023 | 13,4 |
| Résultat net 2023 | 2 694 mEUR | Dividend Yield 2023 | 4,7% |
| Market Cap 31.12.2023 | 36 115 mEUR | Béta boursier | 1,50 |
| Cours au 31.12.2023 | 14,2 CNY | | |

Foxconn Interconnect Technology Ltd is a Taiwan-based company principally engaged in the manufacture, sales and service of accessories include headset, speaker system, portable speaker, power accessory, as well as antennas, cable assemblies, and connectors. The Company operates brands include Belikin, Wemo, and Phyn.

Documents

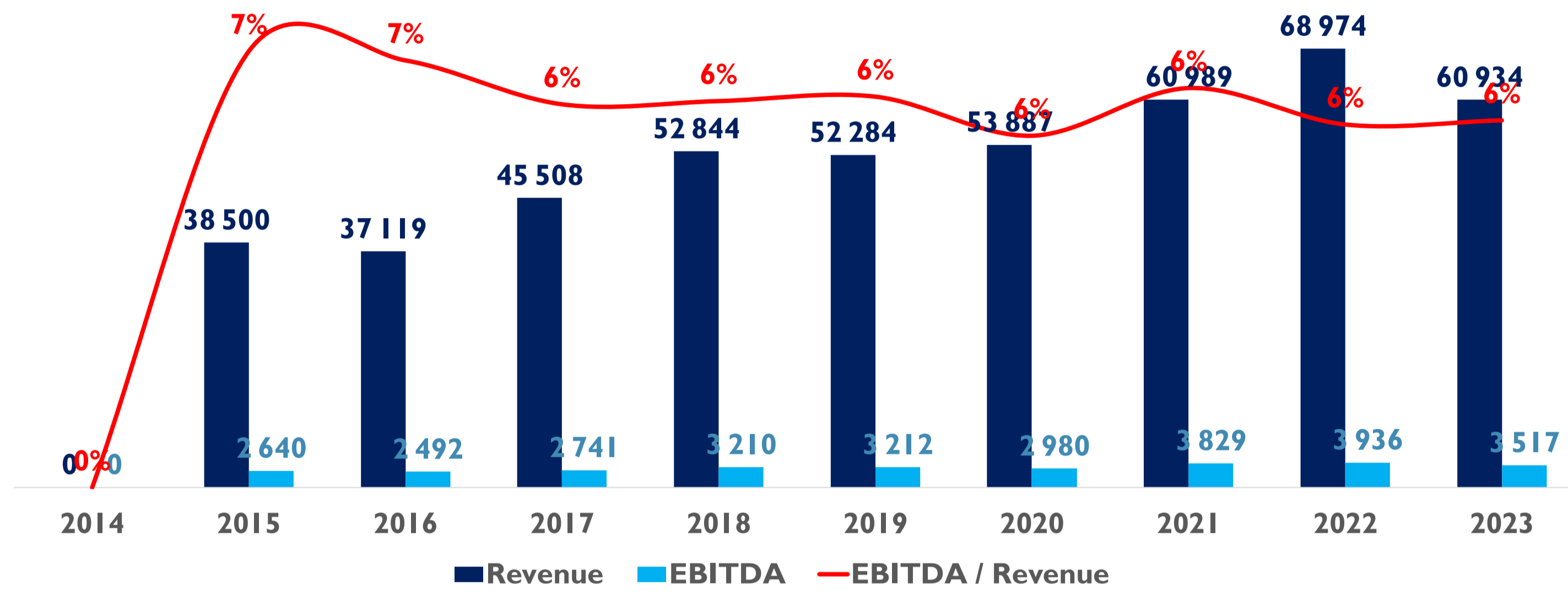
- 1 - KPI Financiers (2014 - 2023)
- 2 - Benchmark Industry (Revenue & Net Result)
- 3 - Benchmark Industry (Return On Capital Employed & PER)
- 4 - Données financières 2014 - 2023 (P&L , Bilan, Cash-Flow)

I - Financial KPI (2014 - 2023)

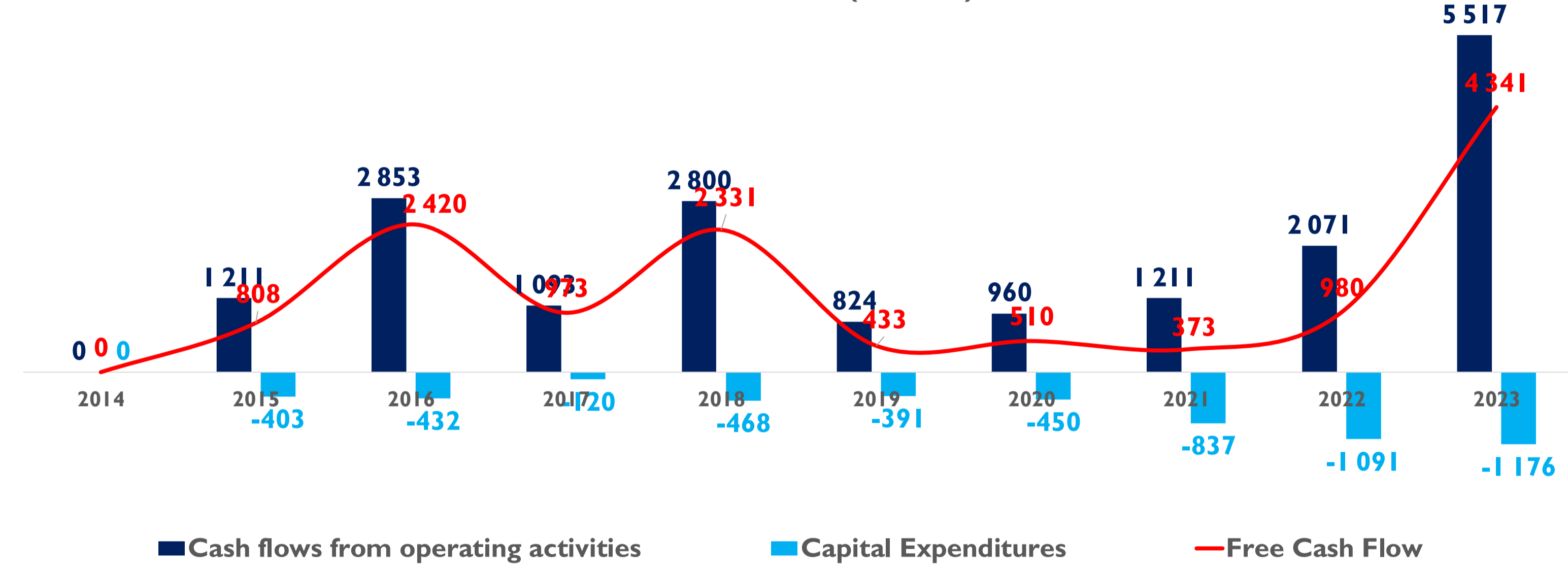
Foxconn Industrial Internet Co., Ltd.

Industry Technology
 Supersector Technology
 Sector Technology Hardware and Equipment
 Sub Sector Production Technology Equipment

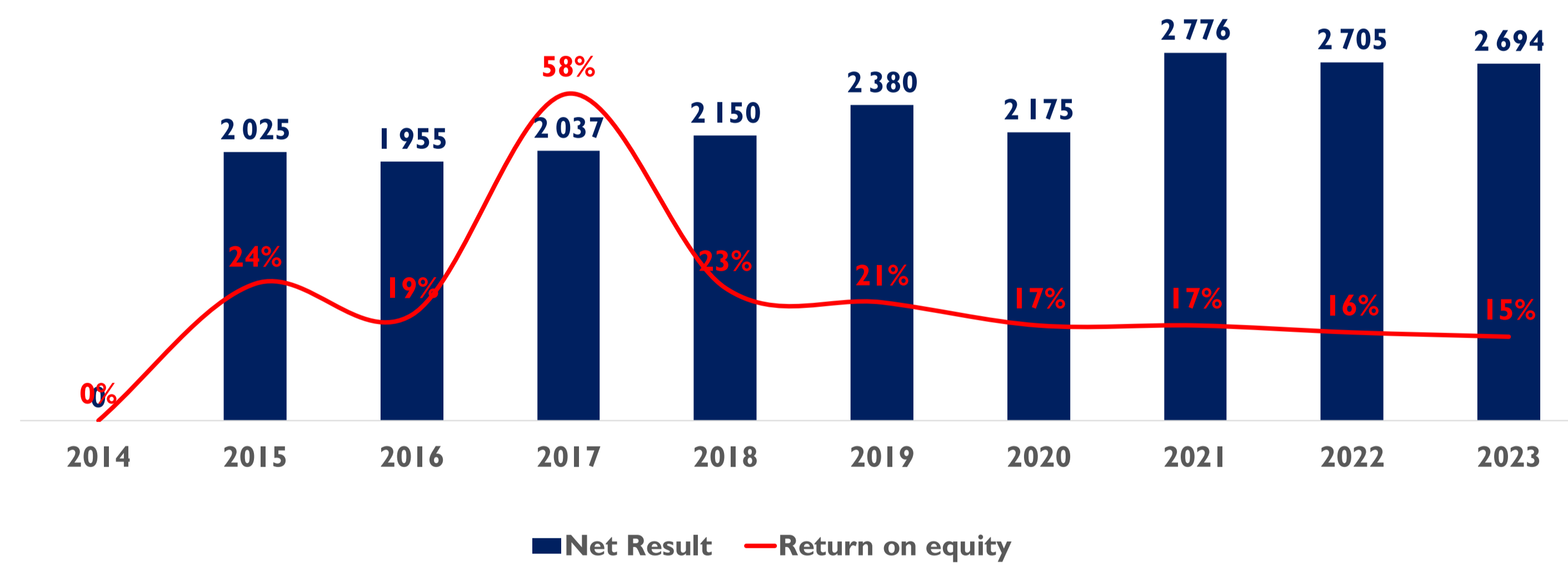
Revenue & EBITDA (M EUR)



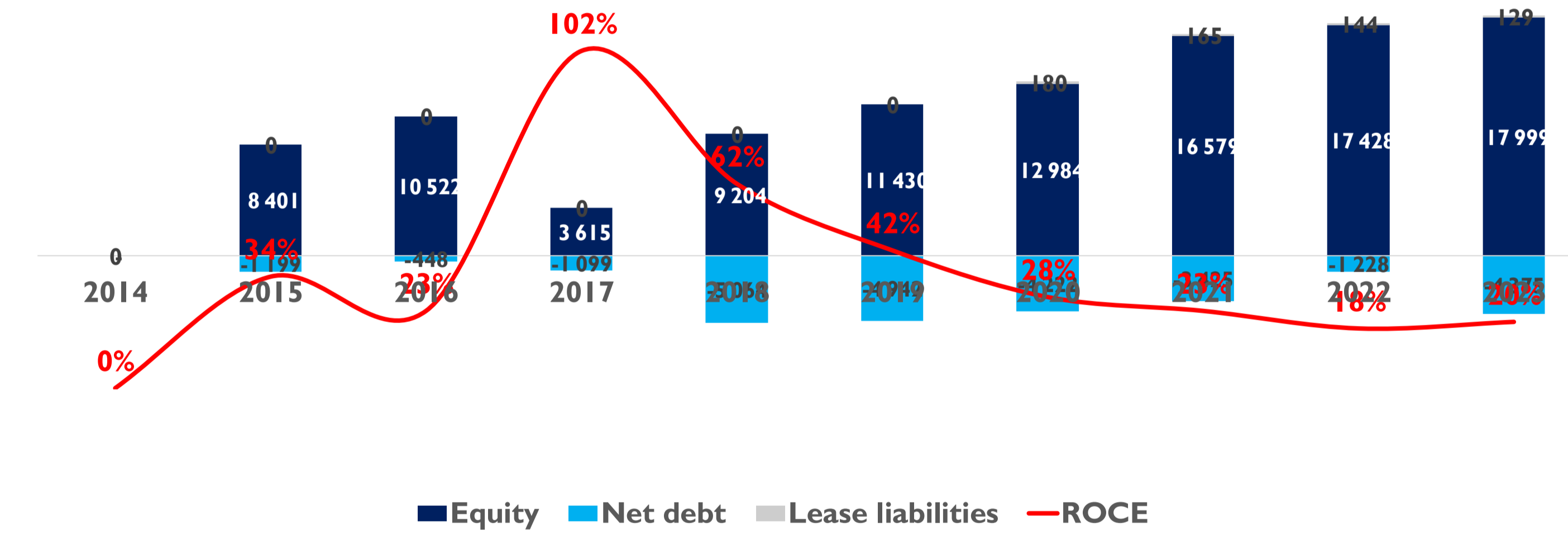
Free Cash Flow (M EUR)



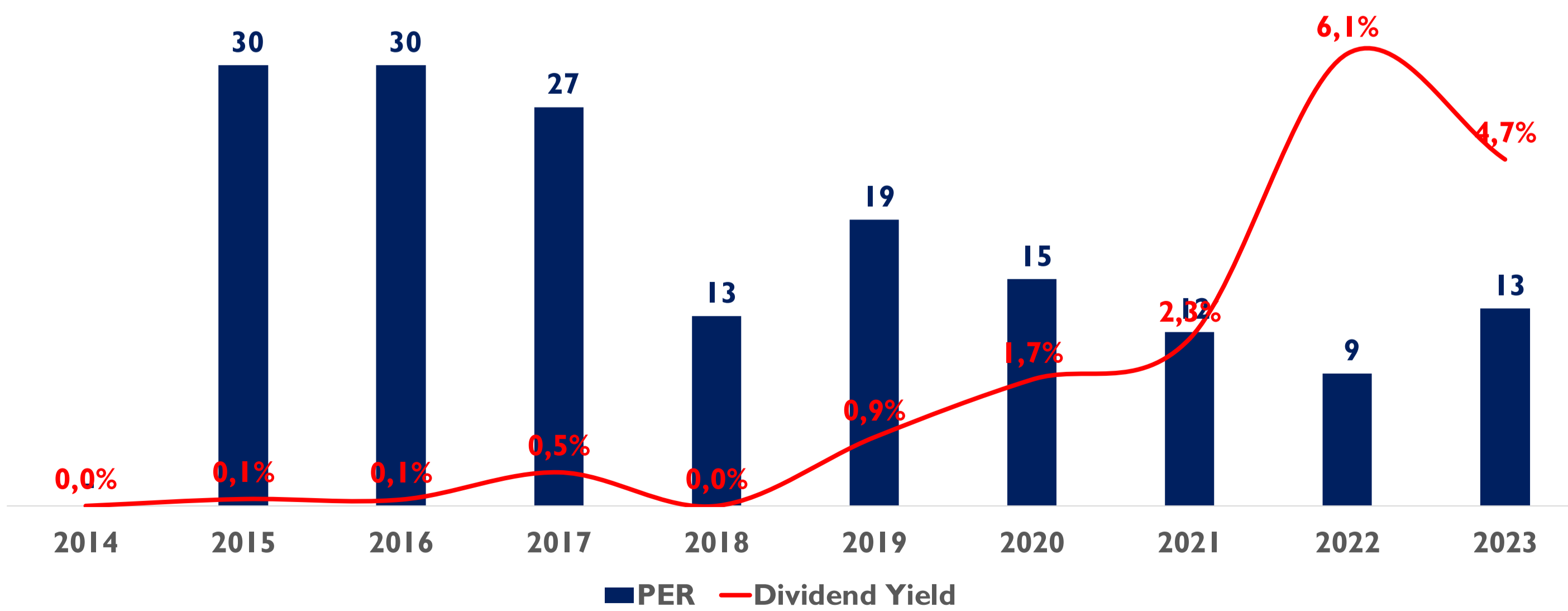
Net Result (M EUR) & Return On Equity (%)



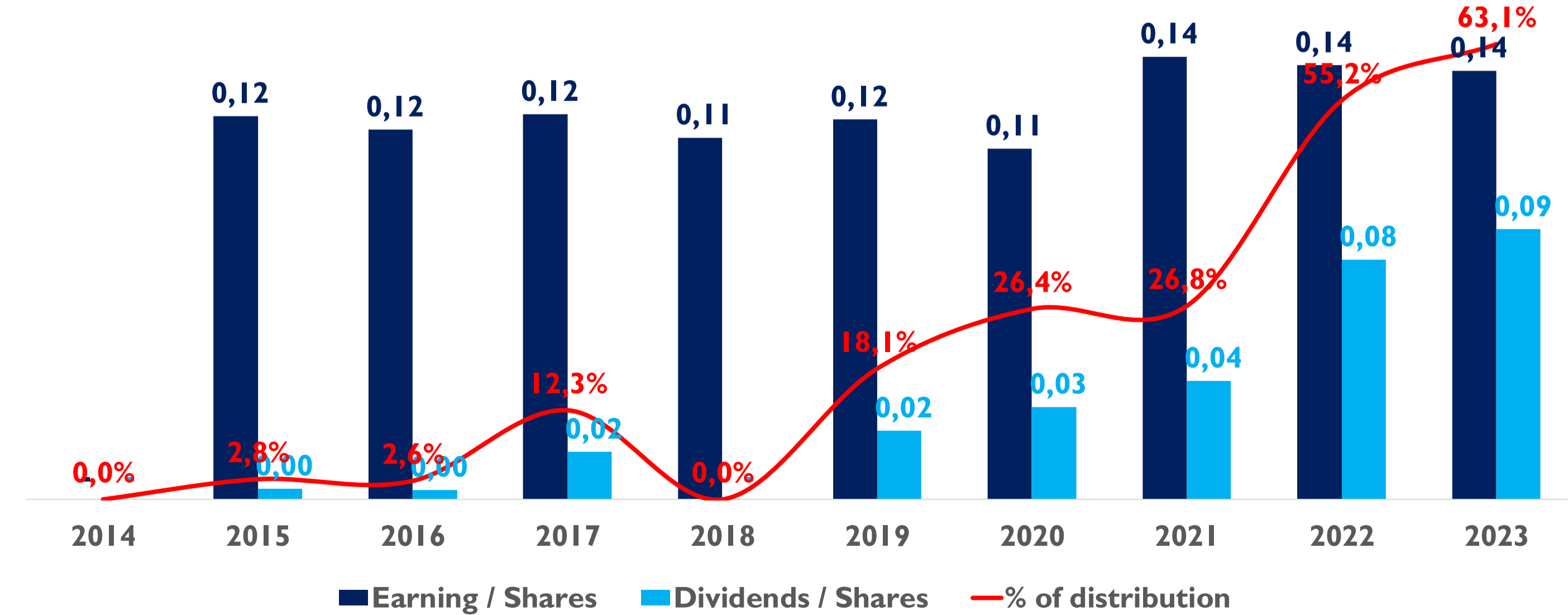
Equity - Net Debt (M EUR) & ROCE (%)



Price Earning Ratio & Dividend Yield (%)



Earnings & Dividends per share (EUR)



2 - Benchmark Industry (Revenue & Net Result)

Foxconn Industrial Internet Co., Ltd.

| | |
|--------------------|-----------------------------------|
| Industry | Technology |
| Supersector | Technology |
| Sector | Technology Hardware and Equipment |
| Sub Sector | Production Technology Equipment |

Revenue

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Foxconn Industrial Inte | - | 38 500 | 37 119 | 45 508 | 52 844 | 52 284 | 53 887 | 60 989 | 68 974 | 60 934 |
| International Business Mac | 76 429 | 75 082 | 75 818 | 65 988 | 69 511 | 68 673 | 59 995 | 50 637 | 56 750 | 56 737 |
| Intel Corporation | 46 018 | 50 845 | 56 339 | 52 331 | 61 876 | 64 060 | 63 456 | 69 772 | 59 117 | 49 737 |
| Texas Instruments Incorp | 10 745 | 11 941 | 12 684 | 12 475 | 13 785 | 12 803 | 11 785 | 16 196 | 18 777 | 16 068 |
| Dell Technologies Inc. | - | 49 731 | 48 298 | 51 398 | 68 699 | 80 667 | 76 786 | 89 349 | 95 913 | 93 828 |
| Hon Hai Precision Industr | 112 071 | 128 258 | 133 012 | 136 001 | 154 894 | 163 722 | 159 939 | 191 406 | 202 600 | 181 375 |
| HP Inc. | 91 800 | 47 270 | 45 762 | 43 405 | 51 067 | 52 302 | 46 157 | 56 054 | 59 050 | 49 269 |
| Lenovo Group Limited | 31 881 | 42 524 | 42 607 | 35 883 | 39 607 | 45 432 | 41 330 | 53 631 | 67 146 | 56 816 |
| Xiaomi Corporation | - | 9 429 | 9 315 | 14 713 | 22 253 | 26 333 | 30 684 | 45 553 | 37 737 | 34 690 |
| Total | 368 944 | 453 579 | 460 955 | 457 702 | 534 536 | 566 275 | 544 019 | 633 587 | 666 066 | 599 454 |

Revenue - Annual Growth Rate

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | CAGR* |
|--------------------------------|------|------------|------------|------------|------------|------------|------------|------------|------------|-------------|-----------|
| Foxconn Industrial Inte | | | -4% | 23% | 16% | -1% | 3% | 13% | 13% | -12% | 6% |
| International Business Mac | | -2% | 1% | -13% | 5% | -1% | -13% | -16% | 12% | 0% | -3% |
| Intel Corporation | | 10% | 11% | -7% | 18% | 4% | -1% | 10% | -15% | -16% | 0% |
| Texas Instruments Incorp | | 11% | 6% | -2% | 11% | -7% | -8% | 37% | 16% | -14% | 4% |
| Dell Technologies Inc. | | | -3% | 6% | 34% | 17% | -5% | 16% | 7% | -2% | 8% |
| Hon Hai Precision Industr | | 14% | 4% | 2% | 14% | 6% | -2% | 20% | 6% | -10% | 4% |
| HP Inc. | | -49% | -3% | -5% | 18% | 2% | -12% | 21% | 5% | -17% | 1% |
| Lenovo Group Limited | | 33% | 0% | -16% | 10% | 15% | -9% | 30% | 25% | -15% | 4% |
| Xiaomi Corporation | | | -1% | 58% | 51% | 18% | 17% | 48% | -17% | -8% | 18% |
| Moyenne | | 23% | 2% | -1% | 17% | 6% | -4% | 16% | 5% | -10% | 4% |

Net result attributable to owners of the company

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|--------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Foxconn Industrial Inte | - | 2 025 | 1 955 | 2 037 | 2 150 | 2 380 | 2 175 | 2 776 | 2 705 | 2 694 |
| International Business Mac | 9 902 | 12 115 | 11 263 | 4 797 | 7 623 | 8 395 | 4 555 | 5 070 | 1 538 | 6 881 |
| Intel Corporation | 9 640 | 10 490 | 9 787 | 8 006 | 18 387 | 18 736 | 17 031 | 17 542 | 7 514 | 1 549 |
| Texas Instruments Incorp | 2 324 | 2 743 | 3 410 | 3 070 | 4 873 | 4 466 | 4 560 | 6 859 | 8 203 | 5 971 |
| Dell Technologies Inc. | - | 1 122 | 1 047 | 1 394 | 3 256 | 2 056 | 2 649 | 4 912 | 2 290 | 2 240 |
| Hon Hai Precision Industr | 3 472 | 4 203 | 4 537 | 4 009 | 3 776 | 3 533 | 3 039 | 4 449 | 4 325 | 4 182 |
| HP Inc. | 4 129 | 4 183 | 2 368 | 2 106 | 4 652 | 2 806 | 2 294 | 5 775 | 2 936 | 2 993 |
| Lenovo Group Limited | 673 | 761 | 122 | 448 | 118 | 579 | 586 | 1 069 | 1 903 | 1 475 |
| Xiaomi Corporation | - | 1 070 | 75 | 5 625 | 1 724 | 1 285 | 2 540 | 2 683 | 333 | 2 237 |
| Total | 30 140 | 34 328 | 32 226 | 17 452 | 39 812 | 40 124 | 39 429 | 51 136 | 31 747 | 30 221 |

Net result attributable to owners of the company - Annual Growth Rate

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | CAGR* |
|--------------------------------|------|------------|------------|-------------|-------------|------------|------------|------------|-------------|------------|------------|
| Foxconn Industrial Inte | | | -3% | 4% | 6% | 11% | -9% | 28% | -3% | 0% | 4% |
| International Business Mac | | 22% | -7% | -57% | 59% | 10% | -46% | 11% | -70% | 347% | -7% |
| Intel Corporation | | 9% | -7% | -18% | 130% | 2% | -9% | 3% | -57% | -79% | -21% |
| Texas Instruments Incorp | | 18% | 24% | -10% | 59% | -8% | 2% | 50% | 20% | -27% | 10% |
| Dell Technologies Inc. | | | -7% | 33% | 134% | -37% | -229% | 85% | -53% | -2% | |
| Hon Hai Precision Industr | | 21% | 8% | -12% | -6% | -6% | -14% | 46% | -3% | -3% | 0% |
| HP Inc. | | 1% | -43% | -11% | 121% | -40% | -18% | 152% | -49% | 2% | -4% |
| Lenovo Group Limited | | 13% | -116% | -468% | -126% | -588% | 1% | 82% | 78% | -23% | 9% |
| Xiaomi Corporation | | | -107% | -7570% | -131% | -25% | 98% | 6% | -88% | 571% | |
| Moyenne | | 14% | -6% | -46% | 128% | 1% | -2% | 30% | -38% | -5% | -2% |

* 2015 - 2023

3 - Benchmark Industry (Return On Capital Employed & PER)

Foxconn Industrial Internet Co., Ltd.

Industry Technology
Supersector Technology
Sector Technology Hardware and Equipment
Sub Sector Production Technology Equipment

Operating Profit

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Foxconn Industrial Inter | - | 2 426 | 2 351 | 2 562 | 2 555 | 2 700 | 2 461 | 3 108 | 2 947 | 2 753 |
| International Business Mach | 15 539 | 14 624 | 12 515 | 9 885 | 11 603 | 10 246 | 4 828 | 5 290 | 2 224 | 9 633 |
| Intel Corporation | 12 641 | 12 861 | 12 213 | 14 955 | 20 363 | 19 615 | 19 296 | 17 178 | 2 190 | 28 |
| Texas Instruments Incorpor | 3 251 | 3 926 | 4 553 | 5 072 | 5 863 | 5 094 | 4 803 | 7 911 | 9 507 | 6 724 |
| Dell Technologies Inc. | - | 290 | 488 | 2 712 | 2 911 | 170 | 200 | 4 114 | 5 411 | 5 293 |
| Hon Hai Precision Industry | 5 031 | 6 236 | 6 852 | 6 411 | 6 607 | 7 063 | 5 546 | 6 882 | 6 795 | 4 901 |
| HP Inc. | 7 261 | 3 601 | 3 367 | 2 934 | 3 549 | 3 451 | 2 821 | 4 681 | 4 384 | 3 170 |
| Lenovo Group Limited | 867 | 1 018 | 59 | 561 | 338 | 1 048 | 1 172 | 1 925 | 2 888 | 2 448 |
| Xiaomi Corporation | - | 194 | 515 | 1 568 | 152 | 1 086 | 1 476 | 3 611 | 950 | 1 796 |
| Total | 44 589 | 44 594 | 41 819 | 41 236 | 48 119 | 50 133 | 42 203 | 54 701 | 37 296 | 36 746 |

Capital employed

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Foxconn Industrial Inter | - | 7 202 | 10 074 | 2 516 | 4 140 | 6 488 | 8 942 | 13 318 | 16 345 | 13 753 |
| International Business Mach | 36 402 | 42 679 | 49 889 | 43 731 | 44 859 | 76 758 | 64 309 | 62 619 | 66 765 | 63 706 |
| Intel Corporation | 55 197 | 62 870 | 81 538 | 77 044 | 85 505 | 91 406 | 91 213 | 113 862 | 126 035 | 139 827 |
| Texas Instruments Incorpor | 11 394 | 12 001 | 12 264 | 10 638 | 10 152 | 11 155 | 10 698 | 14 856 | 19 319 | 23 511 |
| Dell Technologies Inc. | - | 8 028 | 8 425 | 44 518 | 41 606 | 39 255 | 35 882 | 15 999 | 17 510 | 17 047 |
| Hon Hai Precision Industry | 16 932 | 17 162 | 24 758 | 30 629 | 38 349 | 37 577 | 30 419 | 45 055 | 48 548 | 42 135 |
| HP Inc. | 25 635 | 26 688 | 3 170 | 2 156 | 159 | 528 | 248 | 2 498 | 5 842 | 5 905 |
| Lenovo Group Limited | - | 234 | 4 091 | 4 325 | 4 323 | 6 389 | 6 308 | 6 019 | 4 796 | 7 318 |
| Xiaomi Corporation | - | 12 960 | 13 232 | 16 427 | 6 609 | 9 631 | 11 060 | 20 519 | 19 547 | 19 676 |
| Total | 145 326 | 167 761 | 174 871 | 194 814 | 237 767 | 278 051 | 258 790 | 293 522 | 327 230 | 331 578 |

Operating Profit / Capital employed

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Avg* |
|---------------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Foxconn Industrial Inter | | 34% | 23% | 102% | 62% | 42% | 28% | 23% | 18% | 20% | 31% |
| International Business Mach | 43% | 34% | 25% | 23% | 26% | 13% | 8% | 8% | 3% | 15% | 18% |
| Intel Corporation | 23% | 20% | 15% | 19% | 24% | 21% | 21% | 15% | 2% | 0% | 17% |
| Texas Instruments Incorpor | 29% | 33% | 37% | 48% | 58% | 46% | 45% | 53% | 49% | 29% | 44% |
| Dell Technologies Inc. | | -4% | -6% | -6% | -7% | 0% | -1% | 26% | 31% | 31% | 1% |
| Hon Hai Precision Industry | 30% | 36% | 28% | 21% | 17% | 19% | 18% | 15% | 14% | 12% | 20% |
| HP Inc. | 28% | 13% | -106% | -136% | 2233% | -654% | 1139% | 187% | 75% | 54% | 65% |
| Lenovo Group Limited | -371% | 25% | -1% | 13% | 5% | 17% | 19% | 40% | 39% | 41% | 23% |
| Xiaomi Corporation | | -1% | -4% | -10% | 2% | 11% | 13% | 18% | 5% | 9% | 39% |
| Moyenne | 31% | 27% | 24% | 21% | 20% | 18% | 16% | 19% | 11% | 11% | 19% |

* 2015 - 2023

Market Cap

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Foxconn Industrial Inter | - | 60 628 | 58 473 | 55 141 | 27 715 | 46 263 | 33 465 | 32 766 | 24 344 | 36 115 |
| International Business Mach | 126 875 | 118 276 | 143 831 | 114 078 | 86 556 | 101 210 | 87 315 | 105 737 | 119 235 | 136 686 |
| Intel Corporation | 151 579 | 152 361 | 162 752 | 180 937 | 188 266 | 236 223 | 161 068 | 183 884 | 101 795 | 193 110 |
| Texas Instruments Incorpor | 46 094 | 50 912 | 68 947 | 86 300 | 80 057 | 106 889 | 123 188 | 153 592 | 141 892 | 141 959 |
| Dell Technologies Inc. | - | 7 965 | 8 226 | 10 345 | 12 486 | 16 103 | 14 585 | 24 266 | 40 179 | 28 436 |
| Hon Hai Precision Industry | 34 586 | 36 154 | 44 441 | 59 453 | 32 968 | 38 569 | 38 067 | 46 033 | 42 335 | 42 839 |
| HP Inc. | 25 251 | 20 394 | 23 781 | 30 331 | 34 049 | 23 425 | 20 681 | 33 330 | 26 879 | 23 956 |
| Lenovo Group Limited | 9 433 | 14 306 | 8 161 | 6 049 | 5 045 | 9 437 | 5 356 | 16 007 | 13 119 | 12 535 |
| Xiaomi Corporation | - | 47 134 | 48 635 | 42 979 | 34 625 | 29 174 | 83 223 | 52 894 | 32 235 | 45 674 |
| Total | 393 819 | 508 130 | 567 247 | 585 615 | 501 768 | 607 294 | 566 949 | 648 510 | 542 013 | 661 309 |

Net result attributable to owners of the company

| m€ | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Foxconn Industrial Inter | - | 2 025 | 1 955 | 2 037 | 2 150 | 2 380 | 2 175 | 2 776 | 2 705 | 2 694 |
| International Business Mach | 9 902 | 12 115 | 11 263 | 4 797 | 7 623 | 8 395 | 4 555 | 5 070 | 1 538 | 6 881 |
| Intel Corporation | 9 640 | 10 490 | 9 787 | 8 006 | 18 387 | 18 736 | 17 031 | 17 542 | 7 514 | 1 549 |
| Texas Instruments Incorpor | 2 324 | 2 743 | 3 410 | 3 070 | 4 873 | 4 466 | 4 560 | 6 859 | 8 203 | 5 971 |
| Dell Technologies Inc. | - | 1 122 | 1 047 | 1 394 | 3 256 | 2 056 | 2 649 | 4 912 | 2 290 | 2 240 |
| Hon Hai Precision Industry | 3 472 | 4 203 | 4 537 | 4 009 | 3 776 | 3 533 | 3 039 | 4 449 | 4 325 | 4 182 |
| HP Inc. | 4 129 | 4 183 | 2 368 | 2 106 | 4 652 | 2 806 | 2 294 | 5 775 | 2 936 | 2 993 |
| Lenovo Group Limited | 673 | 761 | 122 | 448 | 118 | 579 | 586 | 1 069 | 1 903 | 1 475 |
| Xiaomi Corporation | - | 1 070 | 75 | 5 625 | 1 724 | 1 285 | 2 540 | 2 683 | 333 | 2 237 |
| Total | 30 140 | 34 328 | 32 226 | 17 452 | 39 812 | 40 124 | 39 429 | 51 136 | 31 747 | 30 221 |

Price-Earnings Ratio

| | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | Avg* |
|---------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
| Foxconn Industrial Inter | | 30 | 30 | 27 | 13 | 19 | 15 | 12 | 9 | 13 | 19 |
| International Business Mach | 13 | 10 | 13 | 24 | 11 | 12 | 19 | 21 | 78 | 20 | 15 |
| Intel Corporation | 16 | 15 | 17 | 23 | 10 | 13 | 9 | 10 | 14 | 125 | 13 |
| Texas Instruments Incorpor | 20 | 19 | 20 | 28 | 16 | 24 | 27 | 22 | 17 | 24 | 21 |
| Dell Technologies Inc. | - | 7 | 8 | 7 | 4 | 8 | 6 | 5 | 18 | 13 | 138 |
| Hon Hai Precision Industry | 10 | 9 | 10 | 15 | 9 | 11 | 13 | 10 | 10 | 10 | 11 |
| HP Inc. | 6 | 5 | 10 | 14 | 7 | 8 | 9 | 6 | 9 | 8 | 8 |
| Lenovo Group Limited | 14 | 19 | 67 | 14 | 43 | 16 | 9 | 15 | 7 | 9 | 15 |
| Xiaomi Corporation | - | 44 | 646 | 8 | 20 | 23 | 33 | 20 | 97 | 20 | 191 |
| Moyenne | 13 | 15 | 18 | 34 | 13 | 15 | 14 | 13 | 17 | 22 | 16 |

4 - Financial Data (2014 - 2022)

Foxconn Industrial Internet Co., Ltd.

Devise Reporting

| M CNY | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|-----------|------|------|------|------|------|------|------|------|------|------|
| EUR / CNY | 7,53 | 7,09 | 7,35 | 7,79 | 7,86 | 7,82 | 8,01 | 7,21 | 7,42 | 7,81 |

Income Statement

| | | | | | | | | | | |
|---|-----|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| Revenue | - | 272 800 | 272 713 | 354 544 | 415 378 | 408 698 | 431 786 | 439 557 | 511 850 | 475 959 |
| Gross Profit | - | 28 643 | 29 040 | 35 962 | 35 892 | 34 247 | 36 067 | 36 515 | 37 172 | 36 971 |
| Operating Profit | - | 17 188 | 17 270 | 19 957 | 20 083 | 21 107 | 19 716 | 22 398 | 21 872 | 21 504 |
| Profit before tax | - | 17 517 | 17 559 | 20 041 | 20 071 | 21 132 | 19 746 | 22 318 | 21 963 | 22 872 |
| Income Tax | - - | 3 167 - | 3 169 - | 3 821 - | 3 164 - | 2 526 - | 2 319 - | 2 293 - | 1 879 - | 2 106 |
| Net result attributable to owners of the company | - | 14 350 | 14 366 | 15 868 | 16 902 | 18 606 | 17 431 | 20 010 | 20 073 | 21 040 |
| EBITDA | - | 18 704 | 18 307 | 21 355 | 25 230 | 25 109 | 23 874 | 27 598 | 29 206 | 27 471 |

Balance Sheet

| | | | | | | | | | | |
|------------------|-----|---------|---------|---------|----------|----------|----------|----------|----------|---------|
| Net debt | - - | 8 494 - | 3 292 - | 8 562 - | 39 803 - | 38 630 - | 32 392 - | 23 500 - | 8 042 - | 33 167 |
| Equity | - | 59 525 | 77 303 | 28 161 | 72 345 | 89 349 | 104 041 | 119 488 | 129 334 | 140 595 |
| Capital employed | - | 51 031 | 74 011 | 19 599 | 32 542 | 50 719 | 71 649 | 95 988 | 121 291 | 107 429 |
| Fixed Assets | - | 5 287 | 10 091 | 3 310 - | 29 400 - | 28 999 - | 21 080 - | 9 842 | 21 527 - | 6 894 |
| Working Capital | - | 45 744 | 63 921 | 16 289 | 61 941 | 79 718 | 92 729 | 105 830 | 99 764 | 114 322 |

Cash Flows

| | | | | | | | | | | |
|--|-----|---------|---------|---------|---------|---------|---------|---------|----------|--------|
| Net cash generated from operating activities | - | 8 579 | 20 958 | 8 514 | 22 006 | 6 439 | 7 694 | 8 725 | 15 366 | 43 096 |
| Net cash generated from investing activities | - - | 2 034 - | 2 340 - | 2 367 - | 1 368 - | 2 818 - | 6 460 - | 7 100 - | 15 308 - | 4 480 |
| Net cash generated from financing activities | - - | 4 608 - | 22 475 | 3 586 | 24 885 | 2 720 | 8 156 | 4 766 - | 14 068 - | 24 829 |
| Net increase / decrease in cash and cash equivalents | - | 2 237 - | 3 556 | 9 348 | 45 948 | 6 438 | 8 722 | 5 778 - | 11 905 | 14 032 |

Share Information

| | | | | | | | | | | |
|----------------------------|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Number of shares | - | 16 702 744 211 | 16 702 744 211 | 16 702 744 210 | 18 780 341 111 | 19 793 812 765 | 19 587 404 782 | 19 811 634 653 | 19 679 482 352 | 19 866 106 100 |
| Price per shares | - | 25,72 | 25,72 | 25,72 | 11,60 | 18,27 | 13,69 | 11,92 | 9,18 | 14,20 |
| Market Cap | - | 429 595 | 429 595 | 429 595 | 217 852 | 361 633 | 268 152 | 236 155 | 180 658 | 282 099 |
| Earning / Shares | - | 0,860 | 0,860 | 0,950 | 0,900 | 0,940 | 0,890 | 1,010 | 1,020 | 1,060 |
| Earning / Shares (Diluted) | - | 0,860 | 0,860 | 0,950 | 0,900 | 0,940 | 0,890 | 1,010 | 1,020 | 1,060 |
| Dividends | - | 0,0 | 0,0 | 0,1 | - | 0,2 | 0,2 | 0,3 | 0,6 | 0,7 |

Financial KPI

| | | | | | | | | | | |
|--|---------|---------|-------|-------|-------|-------|-------|-------|-------|-------|
| Sales Variation | | #DIV/0! | 0% | 30% | 17% | -2% | 6% | 2% | 16% | -7% |
| Gross Profit / Revenue | #DIV/0! | 10% | 11% | 10% | 9% | 8% | 8% | 8% | 7% | 8% |
| EBITDA / Revenue | #DIV/0! | 7% | 7% | 6% | 6% | 6% | 6% | 6% | 6% | 6% |
| Operating Profit / Revenue | #DIV/0! | 6% | 6% | 6% | 5% | 5% | 5% | 5% | 4% | 5% |
| Finance Result / Revenue | #DIV/0! | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% |
| Tax Rate | #DIV/0! | -18% | -18% | -19% | -16% | -12% | -12% | -10% | -9% | -9% |
| Return on equity | #DIV/0! | 24% | 19% | 58% | 23% | 21% | 17% | 17% | 16% | 15% |
| Sales / Capital employed | #DIV/0! | 5,3 | 3,7 | 18,1 | 12,8 | 8,1 | 6,0 | 4,6 | 4,2 | 4,4 |
| Return on capital employed before income tax | #DIV/0! | 34% | 23% | 102% | 62% | 42% | 28% | 23% | 18% | 20% |
| Free Cash Flow / Revenue | #DIV/0! | 2% | 7% | 2% | 4% | 1% | 1% | 1% | 1% | 7% |
| Net Debt / EBITDA* | #DIV/0! | - 0,5 - | 0,2 - | 0,4 - | 1,6 - | 1,5 - | 1,4 - | 0,9 - | 0,3 - | 1,2 |
| Net Debt / Equity* | #DIV/0! | -14% | -4% | -30% | -55% | -43% | -33% | -21% | -7% | -24% |
| % Investments | #DIV/0! | -1% | -1% | 0% | -1% | -1% | -1% | -1% | -2% | -2% |
| % Working Capital | #DIV/0! | 17% | 23% | 5% | 15% | 20% | 21% | 24% | 19% | 24% |
| % Fixed Assets | #DIV/0! | 2% | 4% | 1% | -7% | -7% | -5% | -2% | 4% | -1% |
| Price to book ratio | #DIV/0! | 7,2 | 5,6 | 15,3 | 3,0 | 4,1 | 2,6 | 2,0 | 1,4 | 2,0 |
| PER | #DIV/0! | 30 | 30 | 27 | 13 | 19 | 15 | 12 | 9 | 13 |
| Dividend Yield | #DIV/0! | 0,1% | 0,1% | 0,5% | 0,0% | 0,9% | 1,7% | 2,3% | 6,1% | 4,7% |
| % of distribution | #DIV/0! | 2,8% | 2,6% | 12,3% | 0,0% | 18,1% | 26,4% | 26,8% | 55,2% | 63,1% |

*Total net debt excluding lease liabilities

4 - Financial Data (2014 - 2022)

Foxconn Industrial Internet Co., Ltd.

EUR

| M EUR | 2014 | 2015 | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 |
|---|---------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Income Statement | | | | | | | | | | |
| Revenue | - | 38 500 | 37 119 | 45 508 | 52 844 | 52 284 | 53 887 | 60 989 | 68 974 | 60 934 |
| Gross Profit | - | 4 042 | 3 953 | 4 616 | 4 566 | 4 381 | 4 501 | 5 066 | 5 009 | 4 733 |
| Operating Profit | - | 2 426 | 2 351 | 2 562 | 2 555 | 2 700 | 2 461 | 3 108 | 2 947 | 2 753 |
| Profit before tax | - | 2 472 | 2 390 | 2 572 | 2 553 | 2 703 | 2 464 | 3 097 | 2 960 | 2 928 |
| Income Tax | - - | 447 - | 431 - | 490 - | 403 - | 323 - | 289 - | 318 - | 253 - | 270 |
| Net result attributable to owners of the company | - | 2 025 | 1 955 | 2 037 | 2 150 | 2 380 | 2 175 | 2 776 | 2 705 | 2 694 |
| EBITDA | - | 2 640 | 2 492 | 2 741 | 3 210 | 3 212 | 2 980 | 3 829 | 3 936 | 3 517 |
| Balance Sheet | | | | | | | | | | |
| Net debt | - - | 1 199 - | 448 - | 1 099 - | 5 064 - | 4 942 - | 4 043 - | 3 261 - | 1 084 - | 4 246 |
| Equity | - | 8 401 | 10 522 | 3 615 | 9 204 | 11 430 | 12 984 | 16 579 | 17 428 | 17 999 |
| Capital employed | - | 7 202 | 10 074 | 2 516 | 4 140 | 6 488 | 8 942 | 13 318 | 16 345 | 13 753 |
| Fixed Assets | - | 746 | 1 373 | 425 - | 3 740 - | 3 710 - | 2 631 - | 1 366 | 2 901 - | 883 |
| Working Capital | - | 6 456 | 8 700 | 2 091 | 7 880 | 10 198 | 11 573 | 14 684 | 13 444 | 14 636 |
| Cash Flows | | | | | | | | | | |
| Net cash generated from operating activities | - | 1 211 | 2 853 | 1 093 | 2 800 | 824 | 960 | 1 211 | 2 071 | 5 517 |
| Net cash generated from investing activities | - - | 287 - | 318 - | 304 - | 174 - | 360 - | 806 - | 985 - | 2 063 - | 574 |
| Net cash generated from financing activities | - - | 650 - | 3 059 | 460 | 3 166 | 348 | 1 018 | 661 - | 1 896 - | 3 179 |
| Net increase / decrease in cash and cash equivalents | - | 316 - | 484 | 1 200 | 5 846 | 824 | 1 088 | 802 - | 1 604 | 1 796 |
| Share Information | | | | | | | | | | |
| Number of shares | - | 16 702 744 211 | 16 702 744 211 | 16 702 744 210 | 18 780 341 111 | 19 793 812 765 | 19 587 404 782 | 19 811 634 653 | 19 679 482 352 | 19 866 106 100 |
| Price | - | 3,63 | 3,50 | 3,30 | 1,48 | 2,34 | 1,71 | 1,65 | 1,24 | 1,82 |
| Market Cap | - | 60 628 | 58 473 | 55 141 | 27 715 | 46 263 | 33 465 | 32 766 | 24 344 | 36 115 |
| Earning / Shares | - | 0,12 | 0,12 | 0,12 | 0,11 | 0,12 | 0,11 | 0,14 | 0,14 | 0,14 |
| Earning / Shares (Diluted) | - | 0,12 | 0,12 | 0,12 | 0,11 | 0,12 | 0,11 | 0,14 | 0,14 | 0,14 |
| Dividends | - | 0,00 | 0,00 | 0,02 | - | 0,02 | 0,03 | 0,04 | 0,08 | 0,09 |
| Financial KPI | | | | | | | | | | |
| Sales Variation | | #DIV/0! | -4% | 23% | 16% | -1% | 3% | 13% | 13% | -12% |
| Gross Profit / Revenue | #DIV/0! | 10% | 11% | 10% | 9% | 8% | 8% | 8% | 7% | 8% |
| EBITDA / Revenue | #DIV/0! | 7% | 7% | 6% | 6% | 6% | 6% | 6% | 6% | 6% |
| Operating Profit / Revenue | #DIV/0! | 6% | 6% | 6% | 5% | 5% | 5% | 5% | 4% | 5% |
| Finance Result / Revenue | #DIV/0! | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% | 0% |
| Tax Rate | #DIV/0! | -18% | -18% | -19% | -16% | -12% | -12% | -10% | -9% | -9% |
| Return on equity | #DIV/0! | 24% | 19% | 58% | 23% | 21% | 17% | 17% | 16% | 15% |
| Sales / Capital employed | #DIV/0! | 5,3 | 3,7 | 18,1 | 12,8 | 8,1 | 6,0 | 4,6 | 4,2 | 4,4 |
| Return on capital employed before income tax | #DIV/0! | 34% | 23% | 102% | 62% | 42% | 28% | 23% | 18% | 20% |
| Free Cash Flow / Revenue | #DIV/0! | 2% | 7% | 2% | 4% | 1% | 1% | 1% | 1% | 7% |
| Net Debt / EBITDA* | #DIV/0! | - 0,5 - | 0,2 - | 0,4 - | 1,6 - | 1,5 - | 1,4 - | 0,9 - | 0,3 - | 1,2 |
| Net Debt / Equity* | #DIV/0! | -14% | -4% | -30% | -55% | -43% | -33% | -21% | -7% | -24% |
| % Investments | #DIV/0! | -1% | -1% | 0% | -1% | -1% | -1% | -1% | -2% | -2% |
| % Working Capital | #DIV/0! | 17% | 23% | 5% | 15% | 20% | 21% | 24% | 19% | 24% |
| % Fixed Assets | #DIV/0! | 2% | 4% | 1% | -7% | -7% | -5% | -2% | 4% | -1% |
| Price to book ratio | #DIV/0! | 7,2 | 5,6 | 15,3 | 3,0 | 4,1 | 2,6 | 2,0 | 1,4 | 2,0 |
| PER | #DIV/0! | 30 | 30 | 27 | 13 | 19 | 15 | 12 | 9 | 13 |
| Yield | #DIV/0! | 0,1% | 0,1% | 0,5% | 0,0% | 0,9% | 1,7% | 2,3% | 6,1% | 4,7% |
| % of distribution | #DIV/0! | 2,8% | 2,6% | 12,3% | 0,0% | 18,1% | 26,4% | 26,8% | 55,2% | 63,1% |

*Total net debt excluding lease liabilities